

**SWIFT FOODS, INC.**

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*(Company's Full Name)*

**Swift Foods, Inc. Compound,  
Sheridan Street, Highway Hills, Mandaluyong City**

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*(Company's Address)*

**631-8101**

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*(Telephone Number)*

31 December

any day in the month of June

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*(Fiscal Year Ending)  
(month and day)*

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*(Annual Meeting)*

April 2044

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*(Term Expiring On)*

**SEC FORM 17-C: OTHER MATTERS, CONVERSION OF STOCK**

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*(Form Type)*

N.A.

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*(Amendment Designation, if applicable)*

N.A.

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*(Period Ended Date)*

N.A.

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*(Secondary License Type and File Number)*

\_\_\_\_\_  
LCU

\_\_\_\_\_  
Cashier

\_\_\_\_\_  
DTU

**ASO94 005066**

\_\_\_\_\_  
S.E.C. Registration Number

\_\_\_\_\_  
Central Receiving Unit

\_\_\_\_\_  
File Number

\_\_\_\_\_  
Document I.D.

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17  
OF THE SECURITIES REGULATION CODE  
AND SRC RULE 17.2(c) THEREUNDER

1. **06 February 2012**  
Date of Report (Date of earliest event reported)
2. SEC Identification Number **ASO 94 005066**
3. BIR Tax Identification No. **003-973-161**
4. **SWIFT FOODS, INC.**  
Exact name of issuer as specified in its charter
5. **Manila, Philippines**  
Province, country or other jurisdiction  
of incorporation
6.  (SEC Use Only)  
Industry Classification Code:
7. **Swift Foods, Inc. Compound, Sheridan Street, Highway Hills, Mandaluyong City**  
Address of principal office  
Postal Code **1603**
8. **(632) 631-8101**  
Issuer's telephone number, including area code
9. **Not Applicable**  
Former name or former address, if changed since last report
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class

Number of Shares of Common Stock  
Outstanding and Amount of Debt  
Outstanding

**Common**  
**Preferred**

**1,455,049,383 shares**  
**84,972,421 shares**

(Conversion of 235,857 Convertible  
Preferred Shares at a ratio of 1:10 on  
06 February 2012)

11. Indicate the item numbers reported herein:

**Items 9. Other Events, particularly, the surrender of Stock Certificates representing 235,857 Swift Foods, Inc. ("SFI") Convertible Preferred Shares, and the issuance of new Stock Certificates representing 2,358,570 SFI Common Shares to various stockholders.**

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**Item 9. Other Events.**

On various dates, three (3) stockholders of Swift Foods, Inc. ("SFI") surrendered their Stock Certificates representing two hundred thirty five thousand eight hundred fifty seven (235,857) SFI Convertible Preferred Shares ("Certificates"), and requested to exercise their right to convert their Convertible Preferred Shares at a ratio of 1:10, in accordance with SFI's Amended Articles of Incorporation.

Today, the Certificates were retired and cancelled by SFI's Corporate Secretary, Mr. Jose A. Bernas, and SFI's Stock and Transfer Agent, Securities and Transfer Services, Inc. in SFI's Stock and Transfer Book, and new Stock Certificates representing two million three hundred fifty eight thousand five hundred seventy (2,358,570) SFI Common Shares of Stock were issued to these stockholders.

**SIGNATURES**

Pursuant to the requirements of the Securities Regulation Code, the Issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

**SWIFT FOODS, INC.**

Issuer

A handwritten signature in dark ink, appearing to be 'JOSE A. BERNAS', written over a faint circular stamp or watermark.

**JOSE A. BERNAS**  
Corporate Secretary  
Corporate Information Officer

Date : 06 February 2012