

SWIFT FOODS, INC.

(Company's Full Name)

**Swift Foods, Inc. Compound,
Sheridan Street, Highway Hills, Mandaluyong City**

(Company's Address)

631-8101

(Telephone Number)

31 December

*(Fiscal Year Ending)
(month and day)*

any day in the month of June

(Annual Meeting)

April 2044

(Term Expiring On)

SEC FORM 17-C: OTHER MATTERS, CONVERSION OF STOCK

(Form Type)

N.A.

(Amendment Designation, if applicable)

N.A.

(Period Ended Date)

N.A.

(Secondary License Type and File Number)

Cashier

Central Receiving Unit

LCU

DTU

ASO94 005066

S.E.C. Registration Number

File Number

Document I.D.

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17
OF THE SECURITIES REGULATION CODE
AND SRC RULE 17.2(c) THEREUNDER

1. **25 September 2012**
Date of Report (Date of earliest event reported)
2. SEC Identification Number **ASO 94 005066**
3. BIR Tax Identification No. **003-973-161**
4. **SWIFT FOODS, INC.**
Exact name of issuer as specified in its charter
5. **Manila, Philippines**
Province, country or other jurisdiction
of incorporation
6. (SEC Use Only)
Classification Code:
7. **Swift Foods, Inc. Compound, Sheridan Street, Highway Hills, Mandaluyong City**
Address of principal office Postal Code **1603**
8. **(632) 631-8101**
Issuer's telephone number, including area code
9. **Not Applicable**
Former name or former address, if changed since last report
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class

Number of Shares of Common Stock
Outstanding and Amount of Debt
Outstanding

Common
Preferred

1,802,446,383 shares
50,232,721 shares
(Conversion of 149,000 Convertible
Preferred Shares at a ratio of 1:10 on
25 September 2012)

11. Indicate the item numbers reported herein:

Items 9. Other Events, particularly, the surrender of a Stock Certificate representing 149,000 Swift Foods, Inc. ("SFI") Convertible Preferred Shares, and the issuance of a new Stock Certificate representing 1,490,000 SFI Common Shares.

Item 9. Other Events.

On 21 September 2012, a stockholder of Swift Foods, Inc. ("SFI") surrendered his Stock Certificate representing one hundred forty nine thousand (149,000) SFI Convertible Preferred Shares ("Certificate"), and requested to exercise his right to convert his Convertible Preferred Shares at a ratio of 1:10, in accordance with SFI's Amended Articles of Incorporation.

Today, the Certificate was retired and cancelled by SFI's Assistant Corporate Secretary, Ms. Marie Lourdes T. Sia - Bernas, and SFI's Stock and Transfer Agent, Securities and Transfer Services, Inc. in SFI's Stock and Transfer Book, and a new Stock Certificate representing one million four hundred ninety thousand (1,490,000) SFI Common Shares of Stocks was issued to the stockholder.

SIGNATURES

Pursuant to the requirements of the Securities Regulation Code, the Issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

SWIFT FOODS, INC.
Issuer



MARIE LOURDES T. SIA - BERNAS
Assistant Corporate Secretary
Corporate Information Officer

Date : 25 September 2012