

SWIFT FOODS, INC.

(Company's Full Name)

**Swift Foods, Inc. Compound,
Sheridan Street, Highway Hills, Mandaluyong City**

(Company's Address)

631-8101

(Telephone Number)

31 December

any day in the month of June

*(Fiscal Year Ending
month and day)*

(Annual Meeting)

April 2044

(Term Expiring On)

SEC FORM 17-C: OTHER MATTERS, CONVERSION OF STOCK

(Form Type)

N.A.

(Amendment Designation, if applicable)

N.A.

(Period Ended Date)

N.A.

(Secondary License Type and File Number)

LCU

Cashier

DTU

ASO94 005066

S.E.C. Registration Number

Central Receiving Unit

File Number

Document I.D.

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17
OF THE SECURITIES REGULATION CODE
AND SRC RULE 17.2(c) THEREUNDER

1. **09 March 2012**
Date of Report (Date of earliest event reported)
2. SEC Identification Number **ASO 94 005066**
3. BIR Tax Identification No. **003-973-161**
4. **SWIFT FOODS, INC.**
Exact name of issuer as specified in its charter
5. **Manila, Philippines**
Province, country or other jurisdiction
of incorporation
6. (SEC Use Only)
Industry Classification Code:
7. **Swift Foods, Inc. Compound, Sheridan Street, Highway Hills, Mandaluyong City**
Address of principal office
Postal Code **1603**
8. **(632) 631-8101**
Issuer's telephone number, including area code
9. **Not Applicable**
Former name or former address, if changed since last report
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class

Number of Shares of Common Stock
Outstanding and Amount of Debt
Outstanding

Common
Preferred

1,652,610,803 shares

65,216,279 shares

(Conversion of 19,616,314 Convertible
Preferred Shares at a ratio of 1:10 on
09 March 2012)

11. Indicate the item numbers reported herein:

Items 9. Other Events, particularly, the surrender of twelve (12) Stock Certificates representing 19,616,314 Swift Foods, Inc. ("SFI") Convertible Preferred Shares, and the issuance of new Stock Certificates representing 196,163,140 SFI Common Shares to four (4) stockholders.

Item 9. Other Events.

On 27 February 2012, four (4) stockholders of Swift Foods, Inc. ("SFI") surrendered their Stock Certificates representing nineteen million six hundred sixteen thousand three hundred fourteen (19,616,314) SFI Convertible Preferred Shares ("Certificates"), and requested to exercise their right to convert their Convertible Preferred Shares at a ratio of 1:10, in accordance with SFI's Amended Articles of Incorporation.

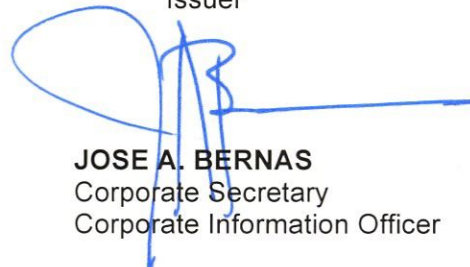
Today, the Certificates were retired and cancelled by SFI's Corporate Secretary, Mr. Jose A. Bernas, and SFI's Stock and Transfer Agent, Securities and Transfer Services, Inc. in SFI's Stock and Transfer Book, and new Stock Certificates representing one hundred ninety six million one hundred sixty three thousand one hundred forty (196,163,140) SFI Common Shares of Stock were issued to these stockholders.

SIGNATURES

Pursuant to the requirements of the Securities Regulation Code, the Issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

SWIFT FOODS, INC.

Issuer



JOSE A. BERNAS

Corporate Secretary

Corporate Information Officer

Date : 09 March 2012