

SWIFT FOODS, INC.

(Company's Full Name)

**Swift Foods, Inc. Compound,
Sheridan Street, Highway Hills, Mandaluyong City**

(Company's Address)

631-8101

(Telephone Number)

31 December

any day in the month of June

*(Fiscal Year Ending)
(month and day)*

(Annual Meeting)

April 2044

(Term Expiring On)

SEC FORM 17-C: OTHER MATTERS, CONVERSION OF STOCK

(Form Type)

N.A.

(Amendment Designation, if applicable)

N.A.

(Period Ended Date)

N.A.

(Secondary License Type and File Number)

LCU

Cashier

DTU

ASO94 005066

S.E.C. Registration Number

Central Receiving Unit

File Number

Document I.D.

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17
OF THE SECURITIES REGULATION CODE
AND SRC RULE 17.2(c) THEREUNDER

1. **29 February 2012**
Date of Report (Date of earliest event reported)
2. SEC Identification Number **ASO 94 005066**
3. BIR Tax Identification No. **003-973-161**
4. **SWIFT FOODS, INC.**
Exact name of issuer as specified in its charter
5. **Manila, Philippines**
Province, country or other jurisdiction
of incorporation
6. (SEC Use Only)
Industry Classification Code:
7. **Swift Foods, Inc. Compound, Sheridan Street, Highway Hills, Mandaluyong City**
Address of principal office
Postal Code **1603**
8. **(632) 631-8101**
Issuer's telephone number, including area code
9. **Not Applicable**
Former name or former address, if changed since last report
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class

Number of Shares of Common Stock
Outstanding and Amount of Debt
Outstanding

Common
Preferred

1,456,228,723 shares

84,854,487 shares

(Conversion of 104,397 Convertible
Preferred Shares at a ratio of 1:10 on
29 February 2012)

11. Indicate the item numbers reported herein:

Items 9. Other Events, particularly, the surrender of Stock Certificates representing 104,397 Swift Foods, Inc. ("SFI") Convertible Preferred Shares, and the issuance of new Stock Certificates representing 1,043,970 SFI Common Shares to various stockholders.

Item 9. Other Events.

On various dates, two (2) stockholders of Swift Foods, Inc. ("SFI") surrendered their Stock Certificates representing one hundred four thousand three hundred ninety seven (104,397) SFI Convertible Preferred Shares ("Certificates"), and requested to exercise their right to convert their Convertible Preferred Shares at a ratio of 1:10, in accordance with SFI's Amended Articles of Incorporation.

Today, the Certificates were retired and cancelled by SFI's Corporate Secretary, Mr. Jose A. Bernas, and SFI's Stock and Transfer Agent, Securities and Transfer Services, Inc. in SFI's Stock and Transfer Book, and new Stock Certificates representing on one million forty three thousand nine hundred seventy (1,043,970) SFI Common Shares of Stock were issued to these stockholders.

SIGNATURES

Pursuant to the requirements of the Securities Regulation Code, the Issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

SWIFT FOODS, INC.
Issuer



JOSE A. BERNAS
Corporate Secretary
Corporate Information Officer

Date : 29 February 2012