

**SWIFT FOODS, INC.**

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*(Company's Full Name)*

**Swift Foods, Inc. Compound,  
Sheridan Street, Highway Hills, Mandaluyong City**

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*(Company's Address)*

**631-8101**

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*(Telephone Number)*

31 December

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*(Fiscal Year Ending  
month and day)*

any day in the month of June

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*(Annual Meeting)*

April 2044

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*(Term Expiring On)*

**SEC FORM 17-C: OTHER MATTERS, CONVERSION OF STOCK**

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*(Form Type)*

N.A.

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*(Amendment Designation, if applicable)*

N.A.

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*(Period Ended Date)*

N.A.

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*(Secondary License Type and File Number)*

\_\_\_\_\_  
Cashier

\_\_\_\_\_  
Central Receiving Unit

\_\_\_\_\_  
LCU

\_\_\_\_\_  
DTU  
**ASO94 005066**  
\_\_\_\_\_  
S.E.C. Registration Number

\_\_\_\_\_  
File Number

\_\_\_\_\_  
Document I.D.

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17  
OF THE SECURITIES REGULATION CODE  
AND SRC RULE 17.2(c) THEREUNDER

1. **14 March 2012**  
Date of Report (Date of earliest event reported)
2. SEC Identification Number **ASO 94 005066**
3. BIR Tax Identification No. **003-973-161**
4. **SWIFT FOODS, INC.**  
Exact name of issuer as specified in its charter
5. **Manila, Philippines**  
Province, country or other jurisdiction  
of incorporation
6.  (SEC Use Only)  
Industry Classification Code:
7. **Swift Foods, Inc. Compound, Sheridan Street, Highway Hills, Mandaluyong City**  
Address of principal office  
Postal Code **1603**
8. **(632) 631-8101**  
Issuer's telephone number, including area code
9. **Not Applicable**  
Former name or former address, if changed since last report
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class

Number of Shares of Common Stock  
Outstanding and Amount of Debt  
Outstanding

**Common**  
**Preferred**

**1,653,445,653 shares**  
**65,132,794 shares**

(Conversion of 83,485 Convertible  
Preferred Shares at a ratio of 1:10 on  
13 March 2012)

11. Indicate the item numbers reported herein:

**Items 9. Other Events, particularly, the surrender of a Stock Certificate representing 83,485 Swift Foods, Inc. ("SFI") Convertible Preferred Shares, and the issuance of a new Stock Certificate representing 834,850 SFI Common Shares.**

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**Item 9. Other Events.**

On 09 March 2012, a stockholder of Swift Foods, Inc. ("SFI") surrendered his Stock Certificate representing eighty three thousand four hundred eighty five (83,485) SFI Convertible Preferred Shares ("Certificate"), and requested to exercise his right to convert his Convertible Preferred Shares at a ratio of 1:10, in accordance with SFI's Amended Articles of Incorporation.

Today, the Certificate was retired and cancelled by SFI's Corporate Secretary, Mr. Jose A. Bernas, and SFI's Stock and Transfer Agent, Securities and Transfer Services, Inc. in SFI's Stock and Transfer Book, and a new Stock Certificate representing eight hundred thirty four thousand eight hundred fifty (834,850) SFI Common Shares of Stock was issued to the stockholder.

**SIGNATURES**

Pursuant to the requirements of the Securities Regulation Code, the Issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

**SWIFT FOODS, INC.**  
Issuer



**JOSE A. BERNAS**  
Corporate Secretary  
Compliance Officer

Date : 14 March 2012